DELTA GALAXY ENGINEERING SERVICES LIMITED

Regd. Off: 152, Patliputra Colony, Near Toyota Showroom, Patliputra, Patna, Phulwari, Bihar, India, 800013

CIN: U45204BR2011PLC017932; 🖂 info@deltagalaxy.com;

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NOTICE IS HEREBY GIVEN THAT THE 15TH ANNUAL GENERAL MEETING ('AGM') FOR THE F. Y. 2026-27 OF DELTA GALAXY ENGINEERING SERVICES LIMITED WILL BE HELD ON WEDNESDAY, THE 30TH DAY OF SEPTEMBER, 2026 AT 02:00 PM AT THE PANACHE, KAUTILYA R-BLOCK, BEER CHAND PATEL PATH, DAROGA PRASAD RAI PATH, PATNA, BIHAR - 800001 TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS:

1. To consider and adopt the Audited Standalone Financial Statements for the year ended March 31, 2026 and the reports of the Board of Directors and Auditors thereon.

To consider and adopt (a) the audited financial statement of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors and Auditors thereon; for the financial year ended March 31, 2026 and the report of Auditors thereon and in this regard, to consider and if thought fit, to pass the following resolutions as Ordinary Resolutions:

"**RESOLVED THAT** the audited financial statement of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted."

2. To appoint a director in place of Mr. Rohitash Singh (DIN: 07843216), who retires by rotation and being eligible, offers himself for reappointment.

SPECIAL BUSINESS:

3. RATIFICATION OF COST AUDITORS' REMUNERATION PAYABLE TO M/S. GURVINDER CHOPRA AND CO., COST AND MANAGEMENT ACCOUNTANTS

To consider and, if thought fit, to pass with or without modification, if any, the following resolution as an Ordinary Resolution: -

"RESOLVED THAT pursuant to the provisions of Section 148(3) and other applicable provisions, if any, of the Companies Act, 2013 and Rule 14 of the Companies (Audit and Auditors) Rules, 2014 and the Companies (Cost Records and Audit) Rules, 2014, including any statutory modification(s) or re-enactment(s) thereof, for the time being in force, the remuneration payable to M/s. Gurvinder Chopra and Co., Cost and Management Accountants (Registration No. 100260), appointed by the Board of Directors of the Company to conduct the cost audit of the Company for the financial years FY 2023-24 and FY 2024-25, at a remuneration of ₹94,400/- (Rupees Ninety-Four Thousand Four Hundred only) plus applicable taxes and reimbursement of out-of-pocket expenses at actuals, if any, incurred by them in connection with the aforesaid audit, be and is hereby ratified and confirmed.

RESOLVED FURTHER THAT the remuneration payable to M/s. Gurvinder Chopra and Co., Cost Accountants (Registration No. 100260) for verification of Cost Records and Cost Audit for FY 2025-26, at a remuneration of ₹1,10,000/- (Rupees One Lakh Ten Thousand only) plus applicable taxes and reimbursement of out-of-pocket expenses at actuals, if any, incurred by them in connection with the aforesaid services, be and is hereby ratified and confirmed.

RESOLVED FURTHER THAT the Board of Directors of the Company, be and is hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, expedient or desirable to give effect to this resolution."

4. APPROVAL FOR AVAILING UNSECURED LOAN PROVIDING FOR CONVERSION OF LOAN INTO EQUITY

To consider and, if thought fit, to pass with or without modification, if any, the following resolution as a Special Resolution: -

"RESOLVED THAT pursuant to 62 (3) and all other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force) and Companies (Prospectus and Allotment of Securities) Rules, 2014 (including any statutory modification thereto or re-enactment thereof for the time being in force), if any, and any other applicable laws, relevant provisions of the Memorandum and Articles of Association of the Company, the consent of the members be and is hereby accorded to avail unsecured loan from **Mr. AMIT KUMAR** S/o Shri Gopal Tiwari, Director & Promoter of the company, **(hereinafter referred to as 'Lender')** for loan amount upto **INR 50,00,00,000 (Indian Rupees Fifty Crores Only) (hereinafter referred to as the "Loan")** on such other terms and conditions as may be decided by Board of Directors including the provision for conversion of such loan into equity shares.

RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorized to finalize, execute, and implement the agreement(s), document(s), Paper(s) and to do all such acts, deeds, and things, as may be required to give effect to the above resolution.

RESOLVED FURTHER THAT the Board of Directors be and are hereby authorized to determine the number of equity shares to be issued upon conversion of the loan, if any and to take all necessary steps in connection with the allotment and issuance of equity shares as per the terms and conditions as may be mutually agreed.

5. APPROVAL OF APPOINTMENT OF MR. AMIT KUMAR AS A MANAGING DIRECTOR OF THE COMPANY:

To consider and, if thought fit, to pass with or without modification, if any, the following resolution as a Special Resolution: -

"RESOLVED THAT pursuant to the provisions of sections 196, 197, 203, Schedule V and all other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, including any statutory modifications or re-enactment(s) thereof, subject to the approval of members be and is hereby accorded to the appointment of Mr. Amit Kumar (DIN: 05112643) as a Managing Director of the Company with effect from 07th September, 2026 on the following terms and conditions;

a)	Period of Appointment	:	5 years from the date of Appointment;
b)	Remuneration	:	Upto Rs. 70,00,000/- (Rupees Seventy Lakhs only) per month
c)	Re-imbursement of expenses incurred by him for business of the Company;		

d)	Remunerations above shall be subject to TDS as applicable as per the provisions of the Income Tax Act, 2025 and GST as applicable;
e)	The office of Managing Director, shall be liable to determination by retirement of directors by rotation.

RESOLVED FURTHER THAT notwithstanding anything to the contrary contained hereinabove, where in any financial year during the currency of his tenure, the Company has no profits or its profits are inadequate, the remuneration as decided by the Board from time to time pursuant to the provisions of Schedule V to the Companies Act, 2013, shall be paid to Mr. Amit Kumar (DIN: 05112643) as minimum remuneration;

RESOLVED FURTHER THAT Board of Directors of the Company be and are hereby authorised for obtaining necessary approvals– statutory, contractual or otherwise, do all such acts, deeds, matter and things as are incidental thereto or as may be deemed necessary or desirable and settle any question or difficulty that may arise in such manner as it may deem fit in order to give effect to the above resolutions."

6. GIVING OF LOANS/ GUARANTEES, PROVIDING OF SECURITIES AND MAKING OF INVESTMENTS IN SECURITIES

To consider and, if thought fit, to pass with or without modification, if any, the following resolution as a Special Resolution: -

"**RESOLVED THAT** pursuant to the provisions of Section 186 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Meetings of Board and its Powers) Rules, 2014 as may be amended from time to time and Articles of Association of the Company, approval of the shareholders of the Company be and is hereby given to the Board of Directors for:

i. giving loans to any person or other body corporate,

ii. giving of guarantee or providing security in connection with a loan to any other body corporate or person and / or

iii. for acquiring whether by way of subscription, purchase or otherwise, the securities including shares, debentures etc. of any other body corporate

upto an amount the aggregate outstanding of which should not, at any time, exceed **Rs. 1000 Crores (Rupees One Thousand Crores only)**.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution **Mr. Shashank Singh (DIN: 08317300)** Whole-time Director and **Mr. Amit Kumar (DIN: 05112643),** Whole-time Director be and are hereby severally authorized to negotiate and decide, from time to time, the terms, execute necessary documents, declaration, papers, agreements etc. for investments to be made, loans/guarantees to be given and securities to be provided to any persons and/or anybody corporate, do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, proper or desirable, settle any question, difficulty or doubt that may arise in this regard and to delegate all or any of these powers to any Directors or Officer of the Company or any other person."

7. APPROVAL FOR CREATION OF SECURITY ON THE PROPERTIES OF THE COMPANY

To consider and, if thought fit, to pass with or without modification, if any, the following resolution as a Special Resolution: -

"**RESOLVED THAT** pursuant to **Section 180(1)(a)** and all other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder, as amended, from time to time and the Articles of Association of the Company, consent of the members of the Company be and is hereby given to the Board of Directors of the Company for creation of mortgage / hypothecation / pledge/ charge/ security in any form or manner on the properties of the Company whether tangible, intangible or otherwise, both present and future and the whole of the undertaking of the Company together with power to take over the management of the business and concern of the Company in certain events to or in favour of lenders including banks, financial institutions, investment institutions, mutual funds, trusts, other bodies corporate, trustees for holders of debentures/ bonds and/ or other instruments to secure all credit facilities including rupee loans, foreign currency loans, debentures, bonds and/ or other instruments or non-fund based facilities availed / to be availed by the Company and/ or for any other purpose, from time to time, together with interest, further interest thereon, compound interest in case of default, accumulated interest, liquidated damages, all other costs, charges and expenses payable by the Company in respect of such borrowings provided that the maximum extent of the indebtedness secured by the properties of the Company does not exceed **Rs. 1000 Crores (Rupees One Thousand Crores only)** at any time;

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company be and is hereby authorised to negotiate and decide terms and conditions of security, finalize and execute all deeds, documents and writings as may be necessary, desirable or expedient and settle any question, difficulty or doubt that may arise in this regard and do all such acts, deeds, matters and things, as it may, in its absolute discretion deem necessary, proper or desirable and to delegate all or any of these powers to any Director or any other officer(s) of the Company or any other person(s)."

8. APPROVAL FOR INCREASE IN BORROWING POWERS OF THE COMPANY

To consider and, if thought fit, to pass with or without modification, if any, the following resolution as a Special Resolution: -

"RESOLVED THAT pursuant to **Section 180(1)(c)** and all other applicable provisions of the Companies Act, 2013 and rules made there under as may be amended, from time to time and Articles of Association of the Company, consent of the members of the Company be and is hereby given to the Board of Directors of the Company to borrow moneys, from time to time, whether as rupee loans, foreign currency loans, debentures, bonds and/ or other instruments or non-fund based facilities or in any other form (apart from temporary loans obtained or to be obtained from the Company's bankers in the ordinary course of business) from the banks, financial institutions, investment institutions, mutual funds, trusts, other bodies corporate or from any other source, located in India or abroad, whether unsecured or secured, on such terms and conditions as may be considered suitable by the Board of Directors of the

Company up to an amount, the aggregate outstanding of which shall not exceed, **Rs. 1000 Crores (Rupees One Thousand Crores only)** at any time;

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company be and is hereby authorised to negotiate and decide terms and conditions of such borrowings, finalize and execute all such deeds, documents and writings as may be necessary, desirable or expedient, settle any question, difficulty or doubt that may arise in this regard, create/provide security, do all such acts, deeds, matters and things, as it may, in its absolute discretion, deem necessary, proper or desirable and to delegate all or any of these powers to any Director or any other officer(s) of the Company or any other person(s)."

9. APPROVAL FOR CHANGE IN MAIN OBJECT CLAUSE IN THE MEMORANDUM OF ASSOCIATION

To consider and, if thought fit, to pass with or without modification, if any, the following resolution as a Special Resolution: -

"RESOLVED THAT pursuant to the provisions of Section 13 and the other relevant provisions of the Companies Act, 2013 and the regulations made thereunder (like any statutory modifications or the re-enactment thereof), the consent of the shareholders be and is hereby accorded to change the object clause of the Memorandum of Association, (MOA) of the Company by addition of the following as point 5 in the existing Clause 3 (a) as one of the Main Objects listed therein:

"To purchase, acquire and take over as a going concern, the business carried on by proprietorship firm in the name and style of M/s. Mahakal Infra and Suppliers, situated at Flat No. 101, Veerendra Villa, Patel Nagar, City Centre, Gwalior, Madhya Pradesh, together with all assets and liabilities used in connection therewith."

RESOLVED FURTHER THAT any Director of the company be and is hereby authorised to sign and file required forms and documents with the Registrar of Companies and to perform all such acts, deeds and things as may be required to give effect to this resolution."

By Order of the Board of Directors
For Delta Galaxy Engineering Services Limited

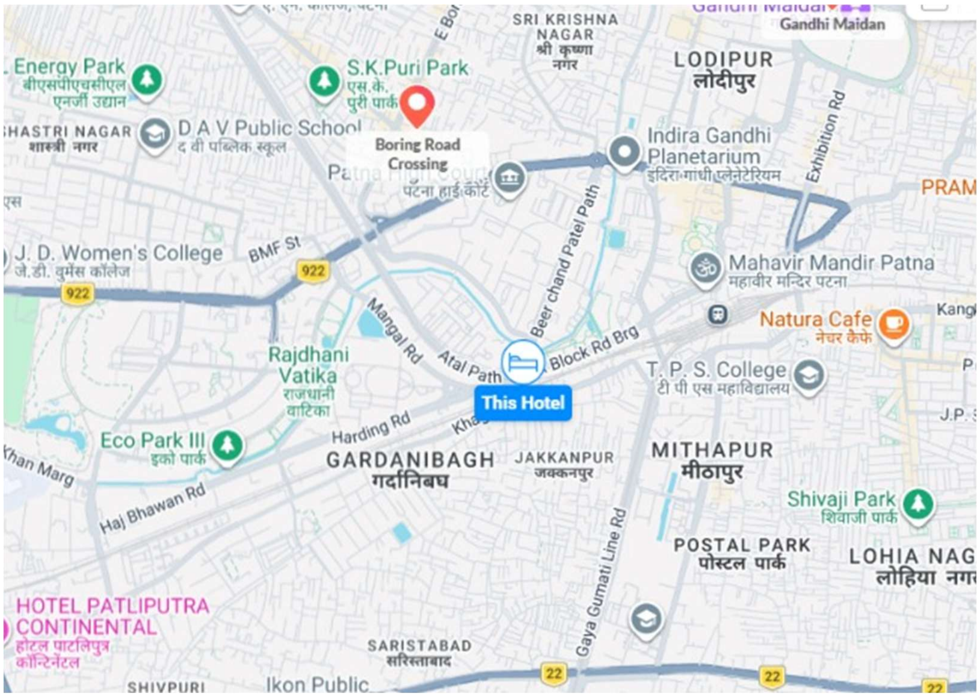
Sd/-	**Sd/-**
ROHITASH SINGH	**AMIT KUMAR**
Managing Director	Whole Time Director
DIN: 07843216	**DIN: 05112643**

DATE: 08-09-2026
PLACE: New Delhi

NOTES:

1. A member entitled to attend and vote is entitled to appoint a proxy (ies) to attend and vote on poll on his/her behalf and the proxy (ies) need not be a member of the company. The instrument of Proxy, in order to be effective, should be deposited at the Registered Office of the Company, duly completed and signed, not later than 48 hours before the commencement of the Meeting. A Proxy Form is annexed to this report.
2. In case of joint holders attending the meeting, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote.
3. The relevant Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 in respect of the Special Business in the Notice is annexed thereto.
4. All the documents referred to in the Notice and Explanatory Statement will be available for inspection by the Members at the Registered Office of the Company between 11.00 a.m. to 1.00 p.m. on all working days up to the date of the Annual General Meeting.
5. Corporate members intending to send their authorized representatives to attend the meeting are requested to send a certified copy of the Board resolution to the Company, authorizing their representative to attend and vote on their behalf at the meeting.
6. This Notice of Annual General Meeting is being sent by electronic mode to all the Members, whose email addresses are available with the company.

ROUTE MAP FOR VENUE



EXPLANATORY STATEMENT:

The relative explanatory statement, pursuant to Section 102 of the Companies Act, 2013, in respect of the Special Business set out hereinabove is annexed hereto.

ITEM NO. 3

Explanatory Statement in respect of above Item is annexed hereto:

Ratification of Cost Auditors' Remuneration payable to M/s. Gurvinder Chopra and Co., Cost and Management Accountants

The Board of Directors of the Company, on the recommendation of the Audit Committee, has approved the appointment of **M/s. Gurvinder Chopra and Co., Cost and Management Accountants (Registration No. 100260)**, as the Cost Auditors of the Company to conduct the audit of the cost records of the Company for the financial years **2023-24, 2024-25 and 2025-26**.

The remuneration payable to the Cost Auditors for conducting the cost audit for the financial years **2023-24 and 2024-25** has been approved at **₹94,400/- (Rupees Ninety-Four Thousand Four Hundred only)** plus applicable taxes and reimbursement of out-of-pocket expenses at actuals, if any, incurred by them in connection with the aforesaid audit.

Further, the remuneration payable to the Cost Auditors for **verification of Cost Records and Cost Audit for the financial year 2025-26** has been approved at **₹1,10,000/- (Rupees One Lakh Ten Thousand only)** plus applicable taxes and reimbursement of out-of-pocket expenses at actuals, if any, incurred by them in connection with the aforesaid services.

A certificate issued by **M/s. Gurvinder Chopra and Co., Cost and Management Accountants**, regarding their eligibility and consent for appointment as Cost Auditors will be available for inspection by the members of the Company.

In accordance with the provisions of **Section 148 of the Companies Act, 2013**, read with **Rule 14 of the Companies (Audit and Auditors) Rules, 2014** and the **Companies (Cost Records and Audit) Rules, 2014**, the remuneration payable to the Cost Auditors is required to be ratified by the members of the Company.

Accordingly, it is proposed to seek the approval of the members by passing an **Ordinary Resolution** as set out at **Item No. 3** of the Notice for ratification of the remuneration payable to **M/s. Gurvinder Chopra and Co., Cost and Management Accountants**, for the financial years **2023-24, 2024-25 and 2025-26**.

None of the Directors, Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at **Item No. 3** of this Notice.

The Board of Directors recommends the resolution set out at **Item No. 3** for the approval of the members as an **Ordinary Resolution**.

ITEM NO. 4

Explanatory Statement in respect of above Item is annexed hereto:

Approval For Availing Unsecured Loan Providing for Conversion of Loan into Equity

The Company, in order to meet its present and future financial requirements, working capital requirements, business expansion and other corporate purposes, may require additional financial resources from time to time.

In this regard, the Company proposes to avail an unsecured loan of an amount up to INR 50,00,00,000 (Indian Rupees Fifty Crores Only) from Mr. Amit Kumar, S/o Shri Gopal Tiwari, Director and Promoter of the Company ("Lender"), on such terms and conditions as may be mutually agreed between the Company and the Lender.

The proposed loan arrangement may include a provision enabling conversion of the whole or part of the outstanding loan amount into equity shares of the Company, subject to applicable provisions of the Companies Act, 2013, applicable rules made thereunder and such terms and conditions as may be mutually agreed between the Company and the Lender.

Pursuant to the provisions of Section 62(3) of the Companies Act, 2013, where any loan raised by a company is converted into shares of the company in accordance with the terms of such loan, the conversion is required to be approved by the Company through a Special Resolution before raising such loan.

Accordingly, approval of the Members is sought by way of a Special Resolution to enable the Company to avail the aforesaid unsecured loan with a provision for conversion of the whole or part thereof into equity shares of the Company, if required, in accordance with the terms and conditions mutually agreed between the Company and the Lender and applicable provisions of law.

The Board of Directors recommends the Special Resolution as set out at Item No. 4 of the accompanying Notice for approval of the Members.

Except Mr. Amit Kumar, being the proposed Lender and Director and Promoter of the Company, and his relatives, to the extent of their respective shareholding, if any, none of the Directors, Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the proposed Special Resolution.

ITEM NO. 5

Explanatory Statement in respect of above Item is annexed hereto:

Appointment of Mr. Amit Kumar as Managing Director

The Board of Directors of the Company, at its meeting held on 07th September, 2026, considered the appointment of Mr. Amit Kumar (DIN: 05112643) as the Managing Director of the Company and, subject to the approval of the Members, approved his appointment for a period of five (5) years with effect from 07th September, 2026.

Mr. Amit Kumar is associated with the Company as its Director and Promoter and possesses experience and knowledge relevant to the business and operations of the Company. Considering his experience, expertise, leadership abilities and contribution towards the growth and development of the Company, the Board is of the opinion that his appointment as Managing Director would be in the best interest of the Company.

The terms and conditions of his appointment, including remuneration, as approved by the Board and proposed for approval of the Members, are as follows:

S.No.	Particulars	Terms
1	Period of Appointment	Five (5) years with effect from 07th September, 2026
2	Remuneration	Upto Rs. 70,00,000/- (Rupees Seventy Lakhs only) per month
3	Reimbursement of Expenses	Reimbursement of expenses incurred by Mr. Amit Kumar for and on behalf of the business of the Company, subject to the applicable policies and procedures of the Company
4	Taxation	The remuneration shall be subject to deduction of applicable taxes at source and other applicable statutory levies, if any
5	Retirement by Rotation	The office of Managing Director shall be liable to determination by retirement of Directors by rotation

In the event of absence or inadequacy of profits in any financial year during the tenure of Mr. Amit Kumar, he shall be entitled to receive such remuneration as may be approved by the Board of Directors, subject to the provisions of Schedule V and other applicable provisions of the Companies Act, 2013.

The appointment and remuneration of Mr. Amit Kumar as Managing Director are subject to the provisions of Sections 196, 197, 203 and other applicable provisions of the Companies Act, 2013, read with Schedule V thereto and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

The Board is of the view that considering the responsibilities and duties proposed to be entrusted to Mr. Amit Kumar and his role in the management and growth of the Company, his appointment as Managing Director on the proposed terms and conditions is in the best interest of the Company.

The draft terms and conditions of appointment of Mr. Amit Kumar as Managing Director shall be available for inspection by the Members in accordance with the applicable provisions of the Companies Act, 2013.

Mr. Amit Kumar, being the proposed appointee and a Director and Promoter of the Company, is concerned and interested in the Special Resolution set out at Item No. 5 of the accompanying Notice.

Except Mr. Amit Kumar and his relatives, to the extent of their respective shareholding and interest, if any, none of the other Directors, Key Managerial Personnel of the Company or their relatives is concerned or interested, financially or otherwise, in the Ordinary Resolution set out at Item No. 5 of the accompanying Notice.

The Board of Directors recommends the Special Resolution set out at Item No. 5 of the accompanying Notice for approval of the Members.

ITEM NO. 6

Explanatory Statement in respect of above Item is annexed hereto:

Giving of loan/ guarantees, providing of securities and making of Investment in securities

Pursuant to Section 186(2) of the Companies Act, 2013 ("Act") read with the Companies (Meetings of Board and its Powers) Rules, 2014 ("Rules"), the Board of Directors of the Company is authorised to give loans, provide guarantees or securities in connection with loans to any person or other body corporate, or acquire, by way of subscription, purchase or otherwise, the securities, including shares, debentures, etc., of any other body corporate, up to the limits prescribed under the said provisions.

In case the Company proposes to give loans, provide guarantees or securities or make investments exceeding the limits specified under Section 186(2) of the Act, prior approval of the shareholders by way of a Special Resolution is required.

The Company, in the ordinary course of its business and for the purpose of expansion of its business activities, strategic investments and optimum utilisation of its funds, may be required to provide financial assistance or support by way of giving loans, providing guarantees or securities and making investments in securities of other bodies corporate and other eligible entities, from time to time.

Accordingly, it is proposed to authorise the Board of Directors of the Company to give loans, provide guarantees or securities and make investments as mentioned above, up to an amount, the aggregate outstanding of which shall not exceed, at any given time, **Rs. 1,000 Crores (Rupees One Thousand Crores only)**.

The Board of Directors of the Company, considered and approved the aforesaid proposal, subject to the approval of the shareholders, and recommended the same for approval of the shareholders by way of a Special Resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the said resolution, except to the extent of their respective directorships, shareholdings or other interests, if any, in the entities to which such loans, guarantees, securities or investments may be provided.

ITEM No. 07 & 08

Explanatory Statement in respect of above Item is annexed hereto:

Approval of creation of Securities on the property of the company (Section 180 (1) (a) and Approval of Increase in Borrowing limit

Keeping in view the capex and apex funding requirement and business expansion, the Board of Directors had, in its meeting held on **September 07, 2026**, approved increasing the borrowing limits of the Company to **Rs. 1000 Crores (Rupees One Thousand Crores only)** and creation of security on the properties/ assets of the Company and recommends **Resolution no. 12 & 13** of the accompanying Notice to the shareholders for their approval by way of special resolution.

Pursuant to **Section 180(1)(c) and 180(1)(a)** of the Companies Act, 2013, approval of the shareholders by way of special resolution is required to authorize the Board of Directors to borrow moneys up to the said limits and create security in respect thereof.

Except the Director/ Key Managerial Personnel or their relatives who may be concerned or interested, financial or otherwise by way of Directorship/ shareholding or in any other manner in one or more Companies/bodies corporate/individuals as described in the said resolution, no other Director or Key Managerial Personnel or their relative is concerned or interested in the said resolution.

ITEM NO. 09

Explanatory Statement in respect of above Item is annexed hereto:

Approval of Change in Main Object Clause in the Memorandum of Association

The existing Main Objects of the Company, as contained in Clause 3(a) of the Memorandum of Association of the Company, do not specifically provide for the acquisition and takeover of the business carried on by a proprietorship concern as a going concern.

The Company proposes to acquire and take over the business carried on in the name and style of M/s. Mahakal Infra and Suppliers, situated at Flat No. 101, Veerendra Villa, Patel Nagar, City Centre, Gwalior, Madhya Pradesh, together with all the assets and liabilities used in connection with such business.

In order to enable the Company to undertake the proposed acquisition and takeover of the aforesaid business and to carry on the activities incidental and ancillary thereto, it is proposed to amend the Main Objects Clause of the Memorandum of Association of the Company by inserting a new Main Object as Point No. 5 under Clause 3(a) thereof.

Pursuant to the provisions of Section 13 and other applicable provisions of the Companies Act, 2013, any alteration in the Objects Clause of the Memorandum of Association requires the approval of the Members by way of a Special Resolution.

The proposed amendment to the Memorandum of Association is intended to enable the Company to lawfully undertake the proposed acquisition of the business of M/s. Mahakal Infra and Suppliers and to integrate and carry on such business as part of the Company's business activities.

A copy of the Memorandum of Association of the Company together with the proposed alteration shall be available for inspection by the Members in accordance with the applicable provisions of the Companies Act, 2013.

None of the Directors, Key Managerial Personnel of the Company and their relatives is concerned or interested, financially or otherwise, in the proposed Special Resolution, except to the extent of their respective shareholding in the Company, if any.

The Board of Directors recommends the Special Resolution set out at Item No. 09 of the accompanying Notice for approval of the Members.

ATTENDANCE SLIP

(To be presented at the entrance)

ANNUAL GENERAL MEETING ON WEDNESDAY, 30TH SEPTEMBER, 2026
AT HOTEL THE PANACHE, KAUTILYA, R-BLOCK, BEER CHAND PATEL PATH, DAROGA PRASAD RAI PATH, PATNA, BIHAR – 800001

Member (s) or his/her/their proxy(ies) are request to present this slip at the venue of the meeting for admission, duly signed in accordance with his/her/their specimen signature(s) registered with the Company.

Folio No.: ………………………………………….

Name of the Member: ……………………………… **Signature:** ………………………..

Name of the Proxy holder: ………………………… **Signature:** …………………………

I/ We hereby record my/ our presence at the Annual General Meeting of the Company held on Wednesday, 30th September, 2026 at THE PANACHE, KAUTILYA, R-BLOCK, BEER CHAND PATEL PATH, DAROGA PRASAD RAI PATH, PATNA, BIHAR - 800001, Bihar at 02:00 PM.

Note:

1. Only Member/ Proxy holder can attend the Meeting.
2. Member/ Proxy holder should bring his/her copy of the Annual Report for reference at the Meeting.